

### 3 EASY STEPS TO RECEIVE YOUR TAX CREDIT:

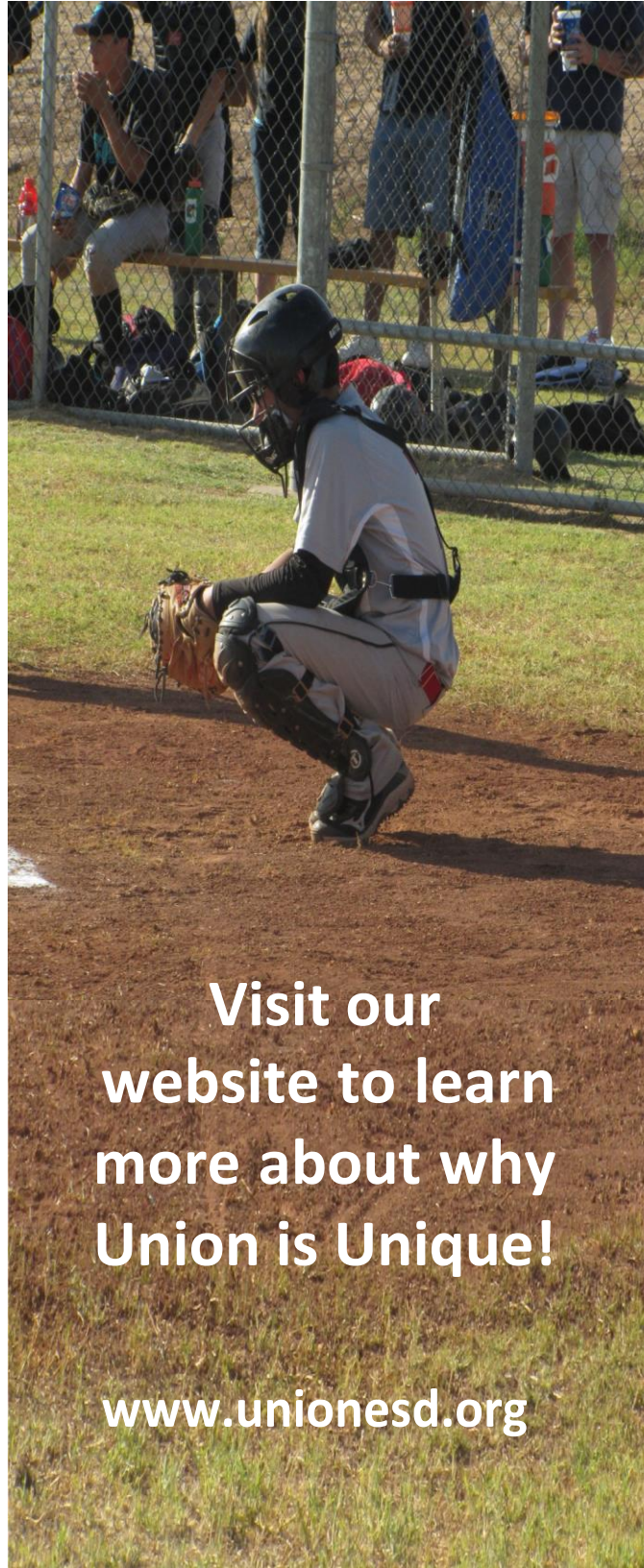
1. Decide which school(s) in the Union Elementary School District you would like to support. You may choose more than one school.
2. Submit your donation in one of following ways:
  - a. **Mail** the Tax Credit Donation Form along with your check payable to:  
Union Elementary School District No. 62  
ATTN: Business Services  
3834 S. 91<sup>st</sup> Ave.  
Tolleson, AZ 85353
  - b. **Drop off** the Tax Credit Donation Form with your check at the District Office (7:30 a.m.—4:30 p.m. Mon- Fri) or at the school of your choice. (See back for a list of schools and addresses.)

**Note:** Beginning January 1, 2018 credit eligible fees paid and contributions made to a public school from January 1 through April 15 of a calendar year may be used as a tax credit on the prior years tax return. For example, qualifying contributions made to a public school January 1, 2023 to April 15, 2024 may be used as a tax credit on either 2023 or 2024 Arizona income tax.

3. Union Elementary School District will mail you a receipt as proof of your donation. When you file your taxes in the spring be sure to claim your tax credit. Contact your tax advisor for more information on how to do this.



**SMILE** - You're going to get that money back, refunded or deducted from your state tax bill.



Visit our  
website to learn  
more about why  
Union is Unique!

[www.unionesd.org](http://www.unionesd.org)



## UNION ELEMENTARY SCHOOL DISTRICT #62

*Inspiring Hope and  
Empowering All Children to Courageously  
Pursue Their Goals and Dreams*

Satisfy your Arizona Tax Liability with a  
**TAX CREDIT DONATION**







## What is the Arizona Schools Tax Credit Program?

Arizona Revised Statute §43-1089.01 allows each state taxpayer to donate up to \$200 per year to public schools in support of extracurricular activities or character education programs and claim a dollar for dollar state tax credit.

Married couples filing joint tax returns may donate and claim a tax credit of up to \$400 per year (\$200 per person). Those who are married and filing separately each qualify for a \$200 maximum state credit.

### What is a 'tax credit'?

A **tax credit** will allow you to reduce the amount of your tax liability to the state (your state tax bill) or increase your refund from the state. The amount you donate (up to \$200 for single taxpayers or \$400 for married couples filing jointly) will be the amount you may claim as a state tax credit.

For example, if you donate \$50, your state tax credit will be \$50. When you file your taxes in the spring your state tax bill will be \$50 less, or if you are receiving a refund your refund will be \$50 more. Either way, you are sending your tax dollars directly to the school(s) of your choice.

Check with your tax consultant to see if you could also be eligible for a deduction on your federal taxes to the Internal Revenue Service.

### What does my donation pay for?

Schools have used the money for field trips to support classroom curriculum, athletic uniforms and equipment, after-school clubs, and character education programs.

### Do I qualify to receive a tax credit?

All Arizona taxpayers qualify to donate and receive a tax credit in the amount of their donation. You do not need to have a child enrolled in school for your donation to be eligible for the state tax credit.



## WHY DONATE?

- ☐ The school of your choice gets the extra funding it needs to pay for activities such as:
  - Afterschool clubs
  - Character Education
  - Academic field trips
  - Sports programs, uniforms and equipment
- ☐ You know EXACTLY where your tax dollars are going!

For more information, call the Union Elementary District Office at (623) 478-5005.



**Union Elementary School District**  
3834 S. 91st Avenue  
Tolleson, AZ 85353



**Hurley Ranch Elementary**  
8950 W. Illini Drive  
Tolleson, AZ 85353



**Dos Rio Elementary**  
2150 S. 87th Avenue  
Tolleson, AZ 85353



**Union Elementary**  
3834 S. 91st Avenue  
Tolleson, AZ 85353



## Tax Credit Donation Form

Please detach and submit with your tax credit donation by April 15, 2024. A receipt will be mailed to the contributor for tax filing purposes.

2023 Tax Year \_\_\_\_\_ 2024 Tax Year \_\_\_\_\_

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Allowable tax credit amounts:

\$200 (Filing Single or Head of Household)

\$400 (Married Filing Jointly)

Other Amount \_\_\_\_\_

I would like to contribute to support the following school(s): **(circle)**

Dos Rios      Hurley Ranch      Union

Select the extracurricular activity you wish to support (may check more than one)

- ☐ Athletics      ☐ Greatest Need  
☐ Field Trips      ☐ Character Education

Please return this form with your check.

Make checks payable to:

**Union Elementary School District**

This form and your tax credit contribution can be delivered to the school of your choice or the District Office located at:

**3834 S. 91st Avenue  
Tolleson, AZ 85353**

